

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,131.1	217.0	0.91%
BSE Sensex	79,802.8	759.1	0.96%
GIFT Nifty*	24,354.5	-40.5	-0.17%
Dow Jones	44,910.7	188.6	0.42%
S&P 500	6,032.4	33.6	0.56%
NASDAQ Comp.	19,218.2	157.7	0.83%
FTSE 100	8,287.3	6.08	0.07%
CAC 40	7,235.1	55.9	0.78%
DAX	19,626.5	+200.7	+1.03%
Shanghai*	3,361.0	+34.6	+1.04%
Nikkei 225*	38,107.9	-100.1	-0.26%
Hang Seng*	19,423.6	56.7	0.29%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	68.3	0.2	0.23%
Oil (Brent)	72.1	-0.8	-1.10%
Gold	2,630.0	-20.4	-0.77%
Silver	30.3	-0.3	-1.08%
Copper	8,891.9	41.5	0.47%
Cotton	0.73	0.00	-0.42%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.06	0.00	0.22
USD/INR	84.49	-0.01	-0.01
GBP/INR	107.25	0.35	0.33
EUR/INR	89.22	0.22	0.25
DX Index	105.95	-0.10	-0.09

VIX	Value	Change (Pts)	Change (%)
India VIX	14.43	-0.78	-5.13%
S&P 500 VIXApr 24	13.51	-0.59	-4.18%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.751	-0.056
US 10-Year Yield	4.180	-0.062

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after Nifty closed 216 points higher at 24,131 on Friday.

Adani Enterprises:

The company's wholly owned subsidiary, Adani Airport Holdings, acquired a 99% stake in Aviserve and Aviground for ₹99 lakh each, making them step-down subsidiaries.

Ashoka Buildcon:

The company signed an agreement with Bangalore International Airport Limited for a ₹1,055 crore project to construct Elevated Western Crossfield Taxiways.

Aster DM Healthcare:

The company and Quality Care India signed definitive agreements to merge, forming Aster DM Quality Care with 38 hospitals, 10,150+ beds, and diversified operations.

Coal India:

The company approved a revision in the add-on price of coal for Rajmahal Area to ₹700 per tonne, expected to generate ₹300 crore in incremental annual revenue for Eastern Coalfields.

Credit Access Grameen:

The company raised €25 million from DEG and ₹170 crore from Citi via a co-financing facility to strengthen its funding profile.

GAIL:

The company signed a long-term charter contract with "K" LINE for a new LNG ship, expected to start operations in 2027.

ITC:

The company acquired 100% of Greenacre Holdings Limited for ₹42.10 crore, making GHL a direct wholly owned subsidiary.

KEI Industries:

The company allotted 52.63 lakh equity shares to 104 qualified institutional buyers at ₹3,800 per share, raising ₹2,000 crore in a QIP.

NCC:

The company received a LoA from Ken-Betwa Link Project Authority for the EPC execution of Daudhan Dam under the Ken-Betwa Link Project, valued at ₹3,389.49 crore, to be completed in 72 months.

Nazara Technologies:

The company's subsidiary, NODWIN Gaming, acquired 100% of Trinity Gaming for ₹24 crore, combining cash and stock swap, to strengthen its position in the Indian gaming ecosystem.

Newgen Software Technologies:

The company received a ₹32.45 crore purchase order from RBI for implementing and maintaining the Regulatory Application Management System (RAMS) for 7 years.

Power Mech Projects:

The company secured a ₹510 crore order from Adani Power for mechanical construction works at the Raipur Phase-II Ultra Supercritical Thermal Power Project.

Time Technoplast:

The company's shareholders approved the special resolution for raising up to ₹1,000 crore via QIP with 99.70% votes in favor.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

ARETE CAPITAL SERVICE PRIVATE LIMITED
Mutual Fund Advisor
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